



Peruvian Metals

TSX.V:PER | OTCQB: DUVNF

UNLOCKING ORGANIC REVENUE GROWTH & DISCOVERY POTENTIAL IN PERU

Corporate Overview

Peruvian Metals (TSX-V: PER | OTCQB: DUVNF) is focused on driving shareholder value through high-grade precious metals and polymetallic minerals in Peru. The company leverages the chance of a non-dilutive discovery for shareholders through its ability to generate free cash flow and reinvest it into attractive exploration properties throughout the country. The management team is a blend of mining, capital markets and finance professionals who have 30 years of experience working in Peru.



Revenue Generation

Processing third-party ore at our 80% owned mineral processing facility Aquila Norte. The company also produces 100% owned mineral concentrates by purchasing, mining, and processing from different projects in the portfolio.



Sustainable Project Generation

Using organic cash flow to stake prospective exploration projects within top mining districts in the country and resell them or advance them for discovery and eventually mineral extraction.



Leading by Example

Minimalizing dilution, operating as responsible stewards abroad, and increasing shareholder value through action-oriented growth activities.

Share Structure

Shares Issued: 99,741,521
Options: 2,700,000@ \$0.18
Full Diluted: 102,441,521
Market Cap: CAD \$10 Million * 01/08/24

Legend

- Exploration Projects
- ★ Main Assets
- Major City
- ⚡ Major Highway
- 🚤 Port

Major Shareholders:

Management and Insiders: 8%
Retail Investors 47%

Contact Investor Relations:

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OUR ASSETS



Aquila Norte Processing Facility

Peruvian Metals owns an 80% stake in the strategically positioned Aquila Norte processing plant, filling the gap in Northern Peru for the lack of polymetallic plants to service artisanal miners.

Key Highlights:

Location: Situated just off the Pan American highway, near Peru's second-largest city, Trujillo.

Processing Facilities: Features crushing, milling, gravity separation, and flotation circuits. Initial throughput capacity of 100 tonnes per day. The flotations cells can produce two concentrates and total tonnes processed in 2023 was 30,200 tonnes.

Current Operations: Processing third-party polymetallic Pb-Zn-Ag material for high-value concentrate production. 2023 revenue exceeded \$2 million Canadian and record throughout.

Future Plans: Increase margin by acquiring and processing polymetallic and precious metal minerals from our own property.

Palta Dorada Au-Ag- Cu - 100%

High grade exploration property within shipping distance to Aquila Norte.

Highlights:

The weighted average of the quartz-sulfide vein from the main shaft was 10.51g/t Au, 329 g/t Ag and 1.71% Cu over the 60 centimeters.

Minas Maria Norte - 100%

High Grade Precious & Base Metals in an Active Mining Jurisdiction in Southern Peru

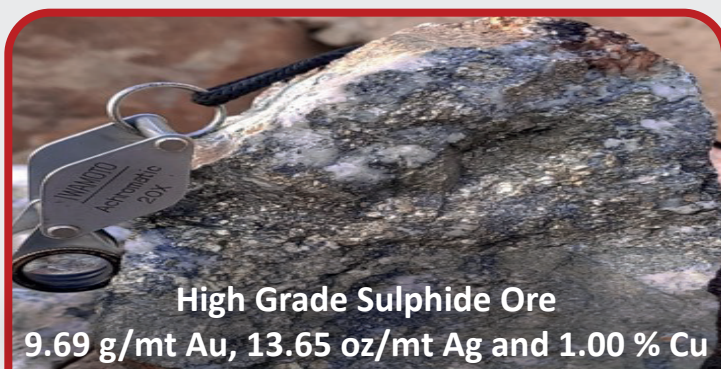
Castor Veins - 0.42 m of 16.5 g/t Au, 1128 g/t Ag and 3.85% Pb.

Pamela Veins - 495 to 560 g/t Ag and +10% Pb.

The company owns multiple high grade polymetallic and precious metals exploration properties in Peru ripe for discovery or JV to create value for Shareholders.

Management and Directors

- Jeffrey Reeder, Director, CEO, & President
- Carlos Agreda Minaya, General Manager Peru
- Justin Bourassa, CFO
- Steve Brunelle, Director
- Dan Hamilton, Director
- John Thompson, Director
- Oscar Pezo, Director



High Grade Sulphide Ore

9.69 g/mt Au, 13.65 oz/mt Ag and 1.00 % Cu



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